

Execution Only Client Investment Declaration

Client name

**Please state your Pension
scheme reference (if known)**

Name of proposed investment

By choosing to make your own investment decisions, you will be giving up certain rights that you otherwise may have had by proceeding with advised investments. It is important that you understand the terms and conditions regarding the investment(s) that you are making. Please ensure that you read the Key Information documentation regarding the investment(s) as to its suitability to achieve your financial objectives. While Dentons Pensions Management Limited (Dentons) considers it preferable that you seek regulated financial advice, it is not a requirement, but you should make prudent financial decisions relating to pension scheme investments.

Dentons as your pension administrator will rely on the attached declaration. You should read it carefully and if you do not understand any part of it you should contact us.

Declaration

- > I declare that in relation to this standard investment(s)* held by my SIPP/SSAS administered by Dentons I will be solely responsible for providing execution only instructions and I am solely responsible for the outcome of this investment(s).
- > I confirm that I have the requisite experience, knowledge or expertise to understand the risks in making such investment decisions and in assessing the risk of loss of capital or future income. I have undertaken due diligence to satisfy myself that the investment matches my financial objectives and is in line with my attitude to risk and capacity for loss.
- > I confirm that I am familiar with different investment types and fully understand the risks involved with the investments I am making and the associated terms and basis.
- > I accept that Dentons as the scheme administrator cannot give me financial advice and it is not required to assess whether an investment is suitable to my circumstances.
- > I confirm that I will adhere to Dentons Permitted Asset List* and if that should change I will inform Dentons.
- > Finally, as an execution only investment, I will not hold Dentons liable for any losses, damages, costs, expenses or tax charges whatsoever arising out of, or in connection with, this investment or its underlying investments.

Client

Client Name	<input type="text"/>
Occupation	<input type="text"/>
Signed	<input type="text"/>
Date (DD/MM/YYYY)	<input type="text"/>

Definitions

*Standard pension investment means any investment that is capable of being accurately and fairly valued on an ongoing basis and readily realised within 30 days, whenever required. For further details of Dentons Permitted Asset List you can find more information on our website: www.dentonspensions.co.uk/Investments.



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